# TFS THOMAS FLAVELL + SONS SOLICITORS

## The role

We are looking for an experienced Legal Secretary for the Private Client department in Hinckley. The firm has excellent technology in place to provide an efficient service to clients with a Case Management app, Wills & LPA drafting tool, an online client portal and electronic forms for client onboarding. The right candidate will have excellent IT skills and be willing to use technology to provide a better service to the client.

The candidate will be required to work 35 hours per week Monday to Friday 9:00 to 5:00 with an hour for lunch.

Salary – competitive and graded based on experience.

## **Responsibilities to include**

- · Audio typing and word processing of correspondence and documents;
- · Opening and closing files and sending protocol documents;
- · Assisting in the drafting of Wills & Lasting Powers of Attorney on our systems;
- · Assisting in undertaking the relevant Anti-Money Laundering checks;
- Assisting with the distribution of estate by generating accurate requisition slips for payments on our system and obtaining the bank account details for the recipient;
- Generating letters and sending by email or uploading to a client portal;
- To attend to clients both on the telephone and in person. To take and record accurately all messages.
- To make appointments, arrange meetings and maintain an up-to-date appointment and reminder diary.
- To ensure the confidentiality and security of all practice and client's documentation and/or information;
- Provide photocopying support to the team;
- To provide cover for reception services if required;

## Skills required:

- Excellent typing, organisational skills and team work skills.
- Focused on client service
- Demonstrate sound knowledge of IT skills in Microsoft office, outlook, word and excel.

#### What we offer in return

We offer a modern, friendly and flexible work environment alongside a competitive salary including 23 days holiday allowance (plus bank holidays) with an additional day awarded for every 2 years service (up to a maximum of 10 days), pension scheme, sick pay, and health insurance.

The firm provides the opportunity to all employees to develop a rewarding successful career and to progress within the firm if desired with additional paid leave for study and exams.

Job Types: Full-time, Permanent